

Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-2191

J. Gary Lane Senior General Attorney

Writer's Direct Dial Number

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June 20, 1992

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INTERSTATE PROMISSION

Mr. Sidney Strickland Secretary Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the collis Rules, I submit herewith for recording with the four (4) counterparts, properly executed ed, of the document described by Commission's Rules, I submit herewith for recording with Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

secondary document, dated as of June 15, 1992. The primary document to which this is connected is recorded under Recordation No. 11754.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:

Citibank, N.A.

5 Hanover Square

New York, New York 10043

LESSEE/GUARANTOR:

Norfolk Southern Railway Company

(formerly Southern Railway Company)

Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	General <u>Description</u>	AAR Symbol	Railroad's Road Numbers (old numbers)
3	Insulated Boxcars	XPI	SOU 585794, 585753

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of June 15, 1992, with respect to Equipment Trust Agreement with Recordation No. 11754, dated April 15, 1980, covering three boxcars, numbered SOU 585794, 585753 and 585776, changed to NS 441204, 441205 and 441206, respectively.

Very truly yours,

J. Gary Lane

jgl encl.

No. 2 of 1980

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STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO THREE (3) BOXCARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 585794, 585753 AND 585776, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF APRIL 15, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

Old Road Number Assigned	New Road Number <u>Assigned</u>
SOU 585794	NS 441204
SOU 585753	NS 441205
SOU 585776	NS 441206

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the ______ day of ______, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: Vice President

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Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)
) ss
CITY OF NORFOLK
)

On this 15th day of June , 1992, before me personally appeared William J. Romig , to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Notary Public

My Commission expires:

MAY 29, 1995